

“ ”

1

2

3

4

/

5

6

1

2

3

4

.....	1
.....	4
.....	5
.....	8
.....	8.....
.....	9.....
.....	10.....
.....	15
.....	16
.....	16..
.....	16...
.....	18.....
.....	19
.....	...20
.....	21
.....	22
.....	22..
.....	22..
.....	23
.....	23.....
.....	23.....
.....	24
.....	25

/ /		
/		
/ 4 / /		
/ / / 5		
/ / / /		4
	100%	

UÀ—àa :6•S D§œ2SCT,as%8 rî



		53
		2012
/		
/		
/		2014 12 31
/		100%
/		
/		
/		
/		
/		

		[2015] 045
--	--	------------

100%

100% 60,256.00

35.28% 64.72%

100%

4

1		41.00%	24,704.96	8,714.96	15,990.00
2		39.00%	23,499.84	8,289.84	15,210.00
3		10.00%	6,025.60	2,125.60	3,900.00
4		10.00%	6,025.60	2,125.60	3,900.00
		100.00%	60,256.00	21,256.00	39,000.00

A

2014 6 6 2013 29.09 /

1.00 10 6

18.12 / 2015 6

2 2014 10 0.55

10 10

4,318,936 4,318,936 43,189,366 17,707,641 16,843,853 9.03 /

5
 20,085.00 20,085.00 25% 9.03 / 60,256.00
 22,242,522

4 21,256.00 10
 43.55% 9,256.00
 2014
 2017 10 51.75%

4.70% 11,000.00 1,000.00

	8,714.96	3,794.96	4,510.00	410.00
	8,289.84	3,609.84	4,290.00	390.00
	2,125.60	925.60	1,100.00	100.00
	2,125.60	925.60	1,100.00	100.00
	21,256.00	9,256.00	11,000.00	1,000.00

5

1

4

60,256.00

21,256.00

39,000.00

2

5

20,085.00

A

1.00

1

4

39,000.00

2

5

1

20

20

20

/

20

20

29.09 /

2014 6 6

2013

10

1.00

10

6

18.12 /

2015

6 2

2014

10

0.55

10

10

9.03

/

2

9.03 /

1

= 60,256.00 - 21,256.00
/ 9.03 /

1

43,189,366

1		17,707,641
2		16,843,853
3		4,318,936
4		4,318,936
		43,189,366

1

2

20,085.00

25%

=

/

1

9.03 /

22,242,522

		/		
1		9.03	14,585.00	16,151,716
2		9.03	2,000.00	2,214,839
3		9.03	2,000.00	2,214,839
4		9.03	1,000.00	1,107,419
5		9.03	500.00	553,709
			20,085.00	22,242,522

1

12

12

1

12

2014

20%

2

24

2015

20%

3

36

2016

20%

4

2017

40%

2

36

20,085.00

2014 5 15
22
5 22

2014 5
2013

2014 8 29

2014 8 29

2014 8 29

2014 8 29

2014 9 19

2014

2015 6 25

2015 53

2015 8 10

[2015]1913

		2015 8 18	
320594000059941		100%	
		100%	
2015 8 20		2015 21070	
	2015 8 18		
		43,189,366.00	
	100%		389,999,974.98
	43,189,366.00		
346,810,608.98			
2015 9 10			4
	8,404.80		
		100%	
	2015 9 2		
2015 9 2			
2014 8 29			

18.12

/ 11,084,437 2015 6 2
 2014 10 0.55
 10 10
 9.03 / 22,242,522

		/		
1		9.03	14,585.00	16,151,716
2		9.03	2,000.00	2,214,839
3		9.03	2,000.00	2,214,839
4		9.03	1,000.00	1,107,419
5		9.03	500.00	553,709
			20,085.00	22,242,522

2015 8 21

2015 8 25

2015 8 25 17:00

2015 8 26

“

”

2015 21071

2015 8 24

200,849,977.49

4000029129200448871

2015 8 26

2015 8 27		2015 21072
		200,849,977.49
	4,000,000.00	
196,849,977.49		22,242,522
174,607,455.49		

	2015 9 2
2015 9 2	

	43,189,366
22,242,522	

2014 8 29

2014 8 29

2015

“

”

44201537200052523865

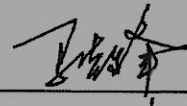
1

2

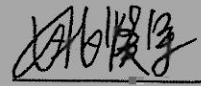
3

(本意见由立人作为国信证券股份有限公司关于天孚通信网络建设股份有限公司
可现金及发行股份购买资产并募集配套资金暨关联交易实施情况之独立财务顾
问核查意见》之签字盖章页)

项目主办人:



马华锋



姚焕军

国信证券股份有限公司

2015年 7月 14日

