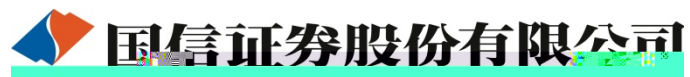


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[www.cninfo.com.cn](http://www.cninfo.com.cn)

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/ / /		
/		
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/ / / 5		
/ / /		4 100%
/ / /		
		4
		4
/ /		4 100%
	5	20,085.00 25%
/		5 20,085.00 25%

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		[2015] 045
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100%

100% 60,256.00

35.28% 64.72%

100%

4

1		41.00%	24,704.96	8,714.96	15,990.00
2		39.00%	23,499.84	8,289.84	15,210.00
3		10.00%	6,025.60	2,125.60	3,900.00
4		10.00%	6,025.60	2,125.60	3,900.00
		<b>100.00%</b>	<b>60,256.00</b>	<b>21,256.00</b>	<b>39,000.00</b>

4,318,936    4,318,936    43,189,366    17,707,641    16,843,853    9.03 /  
 20,085.00    5    20,085.00    25%    9.03 /  
 22,242,522    60,256.00

4    21,256.00    10  
 43.55%    9,256.00  
 2014  
 2017    10    51.75%  
 4.70%    11,000.00    1,000.00

	8,714.96	3,794.96	4,510.00	410.00
	8,289.84	3,609.84	4,290.00	390.00
	2,125.60	925.60	1,100.00	100.00
	2,125.60	925.60	1,100.00	100.00
	<b>21,256.00</b>	<b>9,256.00</b>	<b>11,000.00</b>	<b>1,000.00</b>

5

1

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60,256.00

21,256.00

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= 60,256.00 - 21,256.00  
/ 9.03 /

1

43,189,366

1		17,707,641
2		16,843,853
3		4,318,936
4		4,318,936
		<b>43,189,366</b>

1

**2**

20,085.00

25%

=

/

1

9.03 /

22,242,522

		/		
1		9.03	14,585.00	16,151,716
2		9.03	2,000.00	2,214,839
3		9.03	2,000.00	2,214,839
4		9.03	1,000.00	1,107,419
5		9.03	500.00	553,709
			<b>20,085.00</b>	<b>22,242,522</b>

1

12

12

1

12

2014

20%

2

24

2015

20%

3

36

2016

20%

4

2017

40%

2

36

20,085.00



	2015 1-6		
	67,865.90	153,149.45	125.66%
	46,829.20	109,589.35	134.02%
	11,998.52	15,814.30	31.80%
	565.37	3,240.98	473.25%
	1,425.48	4,126.84	189.51%
	1,205.67	3,480.85	188.71%
	1,339.53	3,614.72	169.85%

**1**

1

2015 8 21

	120,921,600	51.78%
	22,560,000	9.66%
	2,568,100	1.10%
	2,256,000	0.97%
	1,203,200	0.52%
	960,000	0.41%
	842,300	0.36%
- -	766,500	0.33%
- -	766,500	0.33%
- -	766,500	0.33%
- -	766,500	0.33%

-	-	766,500	0.33%
-	-	766,500	0.33%
-	-	766,500	0.33%
-	-	766,500	0.33%
-	-	766,500	0.33%
-	-	766,500	0.33%
		<b>158,976,200</b>	<b>68.10%</b>

2

2015 9 1

		120,921,600	40.45%
		22,560,000	7.55%
		17,707,641	5.92%
		16,843,853	5.63%
		16,151,716	5.40%
		4,318,936	1.44%
		4,318,936	1.44%
		2,568,100	0.86%
		2,256,000	0.75%
		2,214,839	0.74%
		2,214,839	0.74%
		<b>212,076,460</b>	<b>70.92%</b>

2

		<b>%</b>			<b>%</b>
	101,683,683	43.54%	65,431,888	167,115,571	55.90%
	131,843,200	56.46%	-	131,843,200	44.10%

	233,526,883	100.00%	65,431,888	298,958,771	100.00%
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51.78%

40.45%

46.50%

45.08%

7.55% 5.40%

298,958,771

40.45%

25%

1

		2015	8	18	
320594000059941					100%
					100%
2015	8	20		2015	21070
			2015	8	18
					43,189,366.00
					100%
					389,999,974.98
					43,189,366.00
346,810,608.98					9 20-( £ Á% 2 œ jCt @2015£,09
		2015	9	10	

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/ 11,084,437 2015 6 2  
2014 10 0.55  
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**2**

		/		
1		9.03	14,585.00	16,151,716
2		9.03	2,000.00	2,214,839
3		9.03	2,000.00	2,214,839
4		9.03	1,000.00	1,107,419
5		9.03	500.00	553,709

2015 8 26

2015 8 27

2015 21072

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1		16,151,716	2018 9 21
2		2,214,839	2018 9 21
3		2,214,839	2018 9 21
4		1,107,419	2018 9 21
5		553,709	2018 9 21
		<b>22,242,522</b>	-

2016 12 31

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(本页无正文为《任子行网络技术股份有限公司现金及发行可转债购买资产并募集配套资金暨关联交易实施情况暨新增股份上市报告书》之盖章页)

任子行网络技术股份有限公司

2015年7月10日

