300311

.....1

.....2

.....3

.....6

.....6

.....7

.....8

.....13

.....13

.....16

.....16

.....17

.....18

.....18

.....20

.....20

.....21

.....21

.....22

.....22

.....22

.....24

.....24

.....24

		53
		2012
/		
/		
/		2014 12 31
/		
/		
/		7 /

		[2015] 045

9.03 /

17,707,641 16,843,853

4,318,936 4,318,936 43,189,366

5

20,085.00 60,256.00

20,085.00 25% 9.03 /

22,242,522

4 21,256.00

10

43.55% 9,256.00

2014

2017 10

51.75%

4.70% 11,000.00 1,000.00

	8,714.96	3,794.96	4,510.00	410.00
	8,289.84	3,609.84	4,290.00	390.00
	2,125.60	925.60	1,100.00	100.00
	2,125.60	925.60	1,100.00	100.00
	21,256.00	**9,256.00**	**11,000.00**	**1,000.00**

5

1 4

60,256.00

21,256.00 39,000.00

2

5

20,085.00

A

1.00

1

4

9.03 /

1

= 60,256.00 - 21,256.00

/ 9.03 /

1

43,189,366

1		17,707,641
2		16,843,853
3		4,318,936
4		4,318,936
		43,189,366

1

2

20,085.00

25%

=

/

1

9.03 /

22,242,522

		/		
1		9.03	14,585.00	16,151,716
2		9.03	2,000.00	2,214,839
3		9.03	2,000.00	2,214,839
4		9.03	1,000.00	1,107,419
5		9.03	500.00	553,709
			20,085.00	**22,242,522**

1

12 12

1 12 2014

20%

2 24 2015

20%

3 36 2016

20%

4 2017

40%

2

36

20,085.00

2014 5 15 2014 5 22 2013 5 22

2014 8 29

2014 8 29

2014 8 29

2014 8 29

2014 9 19 2014

2015 6 25 2015 53

2015 8 10 [2015]1913

2015 2015 1-6

	2015 1-6		
	67,865.90	153,149.45	125.66%
	46,829.20	109,589.35	134.02%
	11,998.52	15,814.30	31.80%
	565.37	3,240.98	473.25%
	1,425.48	4,126.84	189.51%
	1,205.67	3,480.85	188.71%
	1,339.53	3,614.72	169.85%

1

1

2015 8 21

	120,921,600	51.78%
	22,560,000	9.66%
	2,568,100	1.10%
	2,256,000	0.97%
	1,203,200	0.52%
	960,000	0.41%
	842,300	0.36%
- -	766,500	0.33%
- -	766,500	0.33%
- -	766,500	0.33%
- -	766,500	0.33%

- -	766,500	0.33%
- -	766,500	0.33%
- -	766,500	0.33%
- -	766,500	0.33%
- -	766,500	0.33%
- -	766,500	0.33%
	158,976,200	**68.10%**

2

2015 9 1

	120,921,600	40.45%
	22,560,000	7.55%
	17,707,641	5.92%
	16,843,853	5.63%
	16,151,716	5.40%
	4,318,936	1.44%

298,958,771

40.45%

25%

1

2015 8 18

320594000059941 100%

100%

2015 8 20 2015 21070

2015 8 18

43,189,366.00

100% 389,999,974.98

43,189,366.00

346,810,608.98

2015 9 10 4

8,404.80

100%

2

2015 9 2

2015 9 2

1

2014 8 29

18.12

/ 11,084,437 2015 6 2

2014 10 0.55

10 10

9.03 / 22,242,522

2

		/		
1		9.03	14,585.00	16,151,716
2		9.03	2,000.00	2,214,839
3		9.03	2,000.00	2,214,839
4		9.03	1,000.00	1,107,419
5		9.03	500.00	553,709
			20,085.00	**22,242,522**

3

2015 8 21

2015 8 25

2015 8 25 17:00

2015 8 26 “

” 2015 21071

2015 8 24

200,849,977.49

4000029129200448871

2015 8 26

2015 8 27 2015 21072

200,849,977.49

4,000,000.00

196,849,977.49 22,242,522

174,607,455.49

4

2015 9 2

2015 9 2

2014 8 29

2014 8 29

2015

“

” 44201537200052523865

1

2

3

1

2 4

3

100%

4

4

43,189,366 2015 9 2

2015 9

21

1		17,707,641	2016 9 21 20% 2017 9 21 20% 2018 9 21 20% 2017 40%
2		16,843,853	2016 9 21 20% 2017 9 21 20% 2018 9 21 20% 2017 40%
3		4,318,936	2016 9 21 20% 2017 9 21 20% 2018 9 21 20% 2017 40%
4		4,318,936	2016 9 21 20% 2017 9 21 20% 2018 9 21 20% 2017 40%
		43,189,366	-

5

22,242,522 2015 9 2

2015 9

21

36

（本页无正文，为《任子行网络技术股份有限公司现金及发行股份购买资产并募集配套资金暨关联交易实施情况暨新增股份上市报告书（摘要）》之盖章页）

任子行网络技术股份有限公司

2015年9月18日