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5G

	<p>33,202.92</p> <p>6,000.00</p> <p>1,055</p> <p>180</p> <p>100</p> <p>280</p> <p>755</p>	
5G	<p>14,029.26</p> <p>2,500.00</p> <p>702</p> <p>100</p> <p>410</p>	<p>5G</p> <p>5G+</p> <p>5G+</p> <p>5G</p> <p>5G</p>

	5G+				1
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					1
					2
					3

					4
	DPI IDC	DPI DPI	5G	5G	1 5G MEC 2 5G 5G DPI 5G 5G 5G+ 4G/5G 5G 5GMEC

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		3
		4
		4
		178

5G	DPI	&	&		10
					5
					6
5G	DPI	&	&		9
					5
					6
5G					19
5GMEC					18
5G					20
					98

931

5,338.82

			T+1		T+2				T+3	
			6		6		6			
1		113.75	1	56.87	1	59.72	1	59.72	1	125.41
2		70.00	2	70.00	2	73.50	2	73.50	2	154.35

1,532.12

				T+1		T+2	
				8			
1		113.75	1	1	75.83	1	119.44
2		70.00	4	4	186.67	4	294.00
3		90.00	1	1	60.00	1	94.50
4		42.50	4	4	113.33	4	178.50
5		56.25	3	3	112.50	3	177.19
6		56.25	1	1	37.50	1	59.06
7		45.00	6	6	180.00	6	283.50
8		33.75	20	20	450.00	20	708.75
9		30.00	15	15	300.00	15	472.50
10		45.00	3	3	90.00	3	141.75
12		23.75	42	42	665.00	42	1,047.38
			100	100	2,270.83	100	3,576.56

2

2

				T+1	T+2	T+3
2020				32.65	33.43	34.45
				34.33	35.64	37.28
				31.85	33.37	35.14
				35.00	36.75	38.59
				35.00	36.75	38.59
				35.00	36.75	38.59
2022		IT		38.52	42.37	46.61

5G

- - -

407

105

97

931

74.84%

1

	1 2 Demo	

2 5G

5G & DPI &		DPI

5G
&
DPI
&

	T+1	T+2	T+3	T+4	T+5	T+6
	-	2,400.00	6,400.00	7,200.00	8,000.00	8,400.00
	-	1,950.00	4,650.00	4,950.00	5,250.00	5,400.00
	-	1,980.00	4,680.00	5,220.00	5,760.00	5,940.00
	-	1,200.00	3,200.00	3,600.00	4,000.00	4,200.00
	-	800.00	2,400.00	2,800.00	3,200.00	3,400.00
	-	900.00	2,520.00	2,880.00	3,240.00	3,420.00
	-	9,230.00	23,850.00	26,650.00	29,450.00	30,760.00

2020

64,151,616.00

3		-	180.00	180.00	180.00	180.00	180.00
4		-	200.00	200.00	200.00	200.00	200.00
5		-	200.00	200.00	200.00	200.00	200.00
6		-	180.00	180.00	180.00	180.00	180.00

1		61	317.79	19,385.07

317.79

400

1		4	289.26	400	1,157.05
2		-	-	150	-
3		6	212.93	180	1,277.60
4		2	305.56	200	611.12
5		-	-	200	-
6		2	208.32	180	416.63
		14	-	-	3,462.40

212.93

305.56

208.32

180

200

180

150

200

63

93

31

- -

17

9

- -

		T+1	T+2	T+3	T+4	T+5	T+6
1		-	6	16	18	20	21
2		-	13	31	33	35	36
3		-	11	26	29	32	33
4		-	6	16	18	20	21
5		-	4	12	14	16	17
6		-	5	14	16	18	19
		-	45	115	128	141	147

61

19,385.07

		T+1	T+2	T+3	T+4	T+5	T+6
1		-					
1.1		-					
1.2		-					
1.3		-					
2							
3							
4		-					

	T+1	T+2	T+3	T+4	T+5	T+6
	-	9,230.00	23,850.00	26,650.00	29,450.00	30,760.00
	-	4,107.49	9,897.47	10,849.13	11,808.47	12,351.23
	-	5,122.51	13,952.53	15,800.87	17,641.53	18,408.77
	-	55.50%	58.50%	59.29%	59.90%	59.85%
	-	66.46	171.72	191.88	212.04	221.47
	-	1,384.50	3,577.50	3,997.50	4,417.50	4,614.00
	85.50	553.80	1,431.00	1,599.00	1,767.00	1,845.60
	2,962.22	5,757.08	5,582.41	5,812.27	6,052.94	5,844.40

2017

2016	16,389.25	-
2017	23,318.90	42.28%
2018	32,127.82	37.78%
2019	32,672.07	1.69%
2020	33,354.23	2.09%
2021	38,586.73	15.69%
2017-2021	-	13.42%

	2021		2020		2019	
	6,547.94	16.97%	5,271.96	15.81%	4,959.32	15.18%
	3,466.85	8.98%	2,425.13	7.27%	2,148.68	6.58%
	8,755.57	22.69%	6,597.45	19.78%	6,117.40	18.72%

1

	2022	1-9	2021	2020	2019
		57.36%			

59.48%

2

		2022 1-9	2021	2020	2019
688023.SH		-	73.96%	75.99%	75.16%
002439.SZ		-	65.89%	62.86%	64.96%
300188.SZ		-	59.28%	62.67%	82.48%
300369.SZ		-	67.78%	70.33%	72.15%
300454.SZ		-	80.84%	81.67%	82.55%

1

2

3

WEB

4

5

6

2022 1-9

59.28%-82.55%

58.61%

4

	"			
	576	119,940.00		13.62%
		58.61%		59.48%
			59.28%-82.55%	
		58.61%		
10.11%		5.52		
				400
		289.26		
				180
200	180		212.93	305.56
208.32				
		150	200	

	2017 11	+	2025
	2018 12		
	2019 7		2025
	2019 12		
	2020 3		150 10
	2020 10		

	2020 12	2021-2023	2023 100	200
	2021 7	2021-2023		
	2022 4	2022		

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	163	()
	160	
	131	()
	131	()
	131	

" - - "

2021
 2018 233.8 2020 292.9
 11.93%

25 7 59
 26 23 10

1		4	1,157.05
2		-	-
3		6	1,277.60
4		2	611.12
5		-	-
6		2	416.63
		14	3,462.40

6



5G

576

119,940.00

61

19,385.07

14

3,462.40

		1.5 /	1.3 /	1.18-1.7
		1.6 /	1.7 /	
		1.25 /	1.18/	

9

412

277

277

9.16

2023 5 8 2023

5 14

125

	/		/
	213.19	2,537.96	0.0840
	242.25	8 500.00	0.0285

9
412

1,244

277

125

277

				/
			277	9.16
			125	12.05

					-
					-
					-
					-

-

4,518

1,506



3,012

2023 5 8 2023 5 14

2,537.96

9.16 /

5G

8,500

		13,917.33	150.00	-
		T+1	T+2	-
5G		3,250.00	-	-
		500.00	-	-
		2,594.80	-	-
		1,518.19	-	-
		7,862.99	-	-

21, 930. 32

	T+1	T+2	T+3	T+4	T+5	T+6
1 a	959.91	1,933.32	1,946.82	1,946.82	1,946.82	1,108.03
2						
2021 b	69,530.60	69,530.60	69,530.60	69,530.60	69,530.60	69,530.60
c	-	9,230.00	23,850.00	26,650.00	29,450.00	30,760.00
- d=b+c	69,530.60	78,760.60	93,380.60	96,180.60	98,980.60	100,290.60
a/d	1.38%	2.45%	2.08%	2.02%	1.97%	1.10%
3						
2021 e	-5,211.22	-5,211.22	-5,211.22	-5,211.22	-5,211.22	-5,211.22
f	-3,047.72	-2,639.32	3,189.90	3,944.76	4,413.24	5,000.80
- g=e+f	-8,258.94	-7,850.54	-2,021.32	-1,266.46	-797.98	-210.42
a/g	11.62%	24.63%	96.31%	153.72%	243.97%	526.58%



21,930.32

1,946.82



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5		1999 2011

2022

2022

2022 1-9

53.41%

2021

2,000.00

2022 1-9

-9

	2022 1-9	2021	2020	2019	2022 1-9	2021	2020	2019
	22,196.06	24,537.73	38,938.61	39,601.67	18.92%	-36.98%	-1.67%	-
	24,510.78	38,636.29	33,099.53	32,671.95	32.54%	16.73%	1.31%	-
	-	5,804.15	15,382.51	26,820.41	-100.00%	-62.27%	-42.65%	-
	388.31	552.44	378.27	531.55	-11.24%	46.04%	-28.84%	-
	47,095.14	69,530.60	87,798.92	99,625.58	13.34%	-20.81%	-11.87%	-

	2022	1-9	2021	2020	2019
1		47,095.14	69,530.60		

	2020	2019	
	15,382.51		

	2021	2020
	19,840.20	17,828.63

-9

-9

%

	2022	1-9	2021	2020	2019

			13,774.90		13,488.92			
			9,951.43		10,498.96			
			19,840.20		17,828.63			
			-138.80	-	261.83			

2022 1-9

64.28%

23.13% 28.45%

2022 1-9

10,893.04

-9

10,283.66

-9

-9

609.39

5.93%

	2022 1-9	2021 1-9
	8,107.24	7,670.33
	765.00	272.09
	611.66	600.88
	627.81	788.51
	321.51	433.67
	17.78	13.00
	442.04	505.18
	10,893.04	10,283.66

2022 1-9

13,396.80

-9

12,735.12

-9

-9

661.68

5.20%

	2022 1-9	2021 1-9
	12,021.11	11,641.50
	458.06	132.37

2022 1-9 924.64 2021 1-9
 219.72 2022 1-9 2021 1-9
 704.92 320.82%

2022 1-9 693.27 2021 1-9
 0.00 2022 1-9 2021 1-9
 693.27
 719.90

	2022 1-9	2021 1-9	
	924.64	219.72	320.82%
	693.27	0.00	100.00%

2022 1-9

	2022 9 30			2021 12 31	2021 9 30
	70,041.97	31.92%	44.57%		53,095.18

2022 9 30 70,041.97
 2021 9 31.92% 2021 44.57%

-9
46,004.27

	2022 1-9	2021	2020	2019
	6,433.42		-	-
	39,570.85			
	46,004.27			

1-9

13.16%

1-9

				-	-		
				-	-		
		-					

		-	-				
				-	-		
-9							
		6,052.16	13.16%	-	-	6,052.16	13.16%
		-	-	5,911.51	12.85%	5,911.51	12.85%
		-	-		5.87%		5.87%
		-	-	2,199.40	4.78%	2,199.40	4.78%
		-	-	1,604.05	3.49%	1,604.05	3.49%
		6,052.16	13.16%	12,416.79	26.99%	18,468.95	40.15%

1-9

-

6,052.16	1-9	94.07%	
	1-9		20,353.83



				1-9		
		12,416.79			26.99%	
				1-9		
		2021	2022	1-9		
		3	31			
				2022	3	31
		5,613.64		2,510.52		
80.90%				2022		

1,653.49

2022 1

2022 3

2022 3

31

2022 3 31

1		1,653.49		2022 1		100%
2		245.61		2022 3		100%
3		214.00		2022 3		100%
4		97.50		2022 2		50%
		2,210.60				

9

2022 9 30

3,851.00

747.88

24.10%

2022 9 30

1		585.00		2022 8 9		100%
2		97.50		2022 2		50%

3

78.14

2022
5 9

30% 50%

1

2022 3 31 9

2022 9 30

84,443.60

7,000.46

					2022/9/30	
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					2022/9/30	
		2,500.00	2,173.15	2015/7	2,173.15	
		1,000.00	1,000.00	2020/9	1,000.00	
		50.00	50.00	2018/10	50.00	
		1,000.00	1,000.00	2021/2		
		200	200	2018/9	122.95	
		250	250	2012/8	156.10	
		7,500.00	7,173.15	-	7,000.46	-

2021 5 27

2021 2

1,000.00

9 3

	/				%
				2,527.98	3.35
				1,000.00	2.66
			" "	7.23	2.65
				3,535.21	

202 9 3

3,535.21

2022 9 30

12,074.70

5,353.29

2

6,721.41

2022/9/30

		2022/9/30		
		2,173.15		
		1,000.00		
		1,000.00		
		50.00		
		3,103.29		
		1,000.00		

Êo

				2020
2021	2022	1-9		4.92
	114.50			285.95

2021 10

2019 2020
"

" " "



2020	2021	2022	1-9
2,282.54	1,485.87		910.22

279.05

2022	8	2,000.00	1,000.00		
			2019	2020	2021
2022	1-9		528.16	207.17	
792.39	67.43				

B

2

4

2022 9 30

2,499.38

2022 9 30

6,327.94

2022 9 30

966.98

	%		
	58.00	5,800.00	2,320.00
	38.90	3,890.00	1,556.00
	3.00	300.00	120.00
	0.10	10.00	4.00
	100.00	10,000.00	4,000.00

9

	%		

" " 10. 3. 3 " 5

" " 1 "

3 2019 4

3 2021 2

2022 6 28

2022 6 28



“ ” 10.3.3 “ ” 5
“ ” 1 “ ”
3 2018
1 2018 2
2021 10

2022 6 28

2022 6 28

ÁP500

10	
11	
12	
13	
14	
15	
16	
17	

				m²	<i>/</i>		
599 2404	13	24		94.38			
599 2405	13	24		94.38			
599 2406	13	24		110.57			
599 2407	13	24		139.71			
599 2408	13	24		263.37			
599 2501	13	25		266.2			
599 2502	13	25		115.44			
599 2503	13	25		215.76			

					m ²	/		
26		2017 0047483	2	-1	3 0020	36.51		
27		2017 0048682	2	-1	3 0021	36.51		
28		2017 0047407	2	-1	3 0022	36.51		
29		2017 0047415	2	-1	3 0019	36.51		
30		2017 0047485	2	-1	3 0018	36.51		
31		2017 0047339	2	-1	3 0017	36.51		
32		2017 0047422	2	-1	3 0114	35.05		
33		2017 0047405	2	-1	3 0113	35.05		
34		2017 0047403	2	-1	3 0112	36.51		
35		2017 0047430	2	-1	3 0111	36.51		
36		2017 0047453	2	-1	3 0110	36.51		
37		2017 0047449	2	-1	3 0109	36.51		
38		2017 0047455	2	-1	3 0108	36.51		
39		2017 0047438	2	-1	3 0107	36.51		

531.01 377.43 552.44

388.31

0.53% 0.43% 0.79% 0.82%

2022 9 13

IC

20%

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3.625%

7

1

2022 9 20
20%

2022 9 22

20% 25
10 2022 9 30 10

2022 9 29

2022 9 29

6.25%

18.75

2022 10 14

18.75

2022 10 19

[2022]

1412

						/
1			026			2019.10.01- 2022.09.12
			2016 2363-056			2013.12.21- 2019.06.30
			B2-20120317			2017.06.09- 2022.06.09
2			2016 2944-616			2014.01.14- 2019.07.30
			B2-20120209			2017.04.06- 2022.04.06
3			2018 11525-4012			2016.01.14- 2022.01.13
			B2-20170019			2018.05.31- 2022.01.03
4			2016			2016.8.16- 2019.8.15

						/
			3820-033			
			B2-20160048			2021.6.29- 2026.6.29

			ISBN	
--	--	--	-------------	--

1		[2014]1437	ISBN-978-7-89988-167-5	
2	31	[2015]264	ISBN-978-7-89404-206-4	
3		[2017]5682	ISBN-978-7-7979-8925-1	
4		[2017]9723	ISBN-978-7-498-02624-8	

2021 6 30

11 4

2021 6 30

2021 6 30

			+	+	SAAS
					PC
			5G		5G
			5G	5G	
			5G+		
			5G		5G
					5G

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2022 5 5

2022 7 29

2022 9 30

2022 02 3010

"

14,421

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2022 9 16

2022 0102 9095
15,840,528.33

2022 10 27

[2022] 0102 9095
10,323,409.50 2022 0102 9095 /

2022 0102 9095

3,645.48

4.15%

2.28%

2.28%

2018	2019	13,456.08
		842.2
	1,157.8	2,000

2021 12 29

11

36,454,832.47

11

4.15%



1

9. %

20%

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1

9. %

20%

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2022/11/9	300311 2022	
2022/11/9	1	6
2022/11/9		2000
2022/11/9		2.3
2022/11/8		4000
2022/11/7		
2022/11/1	2022 10 31	
	64,163	
2022/10/29		2133
2022/10/28		142.85%
2022/10/28		2034.69

	142.85%		
2022/10/28	(300311. SZ) 142.85%	2034.69	
2022/10/28	2022	-2134	
2022/10/28	(300311. SZ)	2133.63	
2022/10/25			
2022/10/25	(300311. SZ)		
2022/10/25		2022	2022
2022/10/20	10 29 56		6679

2022/9/2	2022 8 31 64,046	
2022/8/31	97	
2022/8/30	8 30 40.65	
2022/8/30	92	
2022/8/30		
2022/8/30	3	
2022/8/29	4168.32	
2022/8/29	300311.SZ 45.82% 4168.32	
2022/8/29	300311.SZ 45.82% 4168.32	
2022/8/29	124.51%	
2022/8/29	90 3	
2022/8/26	79	
2022/8/25		
2022/8/24	77	
2022/8/23	277	
2022/8/23	59	
2022/8/19	83	
2022/8/18	80 3	
2022/8/18	12 5%	
2022/8/16	76 3	
2022/8/16	9 5%	
2022/8/15	70	
2022/8/15	57	
2022/8/12	300311.SZ	
2022/8/12	50 3	
2022/8/12	4 5%	
2022/8/11	11 5%	
2022/8/11	20	
2022/8/4		Wind

(本原天正立义为关于任子行网络技术股份有限公司申请向特定对象发行股票
的审核问询函的回复》之盖章页)

任子行网络技术股份有限公司

2022 年 11 月 10 日



发行人董事长声明

本人作为发行人的董事长，现就发行人的相关情况作出如下声明：

1、



(本页无正文)

119

保荐代表人:

杨小军
杨小军

薛斌
薛斌

西部证券股份有限公司



保荐机构董事长声明

本人作为任子行网络技术股份有限公司保荐机构西部证券股份有限公司的

董事，就西部证券股份有限公司本次申报科创板公开发行股票并上市

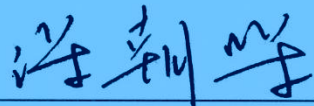
的申请材料，按照《证券发行上市保荐业务管理办法》《科创板股票发行上市保荐业务管理办法》

《科创板上市公司持续督导办法》《科创板上市公司持续督导办法》

的有关规定，对任子行网络技术股份有限公司本次申报科创板公开发行股票并上市

的申请材料进行了认真、仔细地核查，并对上述文件的真实性、准确性和完整性承担相应法律

保荐机构董事长：



徐朝晖

